

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

CHEROKEE  
ACQUISITION

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Mark Danenhower

Name of Transferee:

BFCP IV LLC

Name and Current Address of  
Transferor:

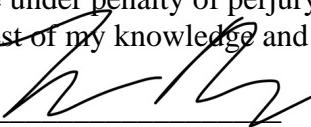
**Mark Danenhower**  
**(Redacted)**

Name and Address where notices and payments  
to transferee should be sent:

**BFCP IV LLC**  
**c/o Nexus Holdings Operations LLC**  
**800 Miramonte Dr., Suite 380**  
**Santa Barbara, CA 93109**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule F Line (3.1.367048)	Mark Danenhower	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: July 18, 2023

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

Annex B

TO: U.S. Bankruptcy Court  
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")  
Case No. 22-10964 ("Case")

Proof of Claim #: Not Filed  
Schedule F Line #: 3.1.367048

**MARK DANENHOWER** ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**BFCP IV LLC**  
Attn: Timothy Babich  
c/o Nexus Holdings Operations LLC  
800 Miramonte Dr., Suite 380  
Santa Barbara, CA 93109

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the claim; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of the Schedule F amount, which represents 100% of the total claim amount of the Schedule F amount ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated July 18, 2023.

**MARK DANENHOWER**

By: \_\_\_\_\_  
Name: **Mark Danenhower**  
Title: Creditor

**BFCP IV LLC**

By: \_\_\_\_\_  
Name: **Timothy Babich**  
Title: Officer

3.1.367048	MARK DANENHOWER	ADDRESS REDACTED			STC 11.0370873398443 LUNC 134.7036465921047 SOL 295.94561360814	BTC 0.537745498145766 CEL 25	
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